



# DAILY CURRENCY REPORT

27 February 2026

**Kedia Stocks and Commodities Research Pvt. Ltd.**

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27 February 2026

### Domestic Currencies

Currency	Expiry	Open	High	Low	Close	% Change
USDINR	25-Mar-26	91.0850	91.0850	90.9525	91.0500	-0.05
USDINR	28-Apr-26	91.3750	91.3750	91.2400	91.3100	-0.07
EURINR	25-Mar-26	107.6000	107.8000	107.6000	107.6975	0.21
GBPINR	25-Mar-26	123.3525	123.5400	123.2000	123.3150	0.15
JPYINR	25-Mar-26	58.5975	58.9700	58.5000	58.5350	1.80

### Open Interest Snapshot

Currency	Expiry	% Change	% Oi Change	Oi Status
USDINR	25-Mar-26	-0.05	5.74	Fresh Selling
USDINR	28-Apr-26	-0.07	5.96	Fresh Selling
EURINR	25-Mar-26	0.21	9.85	Fresh Buying
GBPINR	25-Mar-26	0.15	162.86	Fresh Buying
JPYINR	25-Mar-26	1.80	1800.00	Fresh Buying

### Global Indices

Index	Last	%Chg
Nifty	25496.55	0.06
Dow Jones	49499.20	0.03
NASDAQ	22878.38	-1.18
CAC	8620.93	0.72
FTSE 100	10846.70	0.37
Nikkei	58395.45	-0.61

### International Currencies

Currency	Last	% Change
EURUSD	1.1798	#DIV/0!
GBPUSD	1.3486	-0.04
USDJPY	155.812	-0.04
USDCAD	1.3673	-0.02
USDAUD	1.4053	-0.21
USDCHF	0.7734	0.01

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## Technical Snapshot



**SELL USDINR MAR @ 91.1 SL 91.25 TGT 90.9-90.8.**

### Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
25-Mar-26	91.0500	91.16	91.11	91.03	90.98	90.90

### Observations

USDINR trading range for the day is 90.9-91.16.

Rupee closed marginally stronger, comforted by strength in regional currencies while elevated demand to buy dollars kept gains in check.

Dollar-rupee forward premiums rose across most tenors, with the 1-month forward premium drifting higher to 15 paisa.

India's economy is set for strong growth, with projections between 6.8% and 7.2% for FY27.



Technical Snapshot



**SELL EURINR MAR @ 107.7 SL 108 TGT 107.4-107.1.**

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
25-Mar-26	107.6975	107.90	107.80	107.70	107.60	107.50

Observations

EURINR trading range for the day is 107.5-107.9.

Euro gains after the European Parliament paused the ratification process of the US-EU trade deal agreed with US President Donald Trump last July in Scotland.

Euro was further supported by stronger-than-expected German business confidence, which climbed to a six-month high.

Traders will monitor consumer and business confidence data from the Eurozone and Italy for fresh signals on economic momentum.

Technical Snapshot



**SELL GBPINR MAR @ 123.35 SL 123.7 TGT 123-122.7.**

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
25-Mar-26	123.3150	123.69	123.50	123.35	123.16	123.01

Observations

GBPINR trading range for the day is 123.01-123.69.

GBP steadied as US President Donald Trump's new 10% global tariffs came into effect.

UK PMI showed private-sector activity expanding in February at its fastest pace since April 2024, while January retail sales exceeded expectations.

UK Services PMI edged down to 53.9 in February 2026 from 54 in January, but above forecasts of 53.5, flash estimates showed.

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## Technical Snapshot



**SELL JPYINR MAR @ 58.6 SL 58.8 TGT 58.4-58.2.**

## Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
25-Mar-26	58.5350	59.14	58.84	58.67	58.37	58.20

## Observations

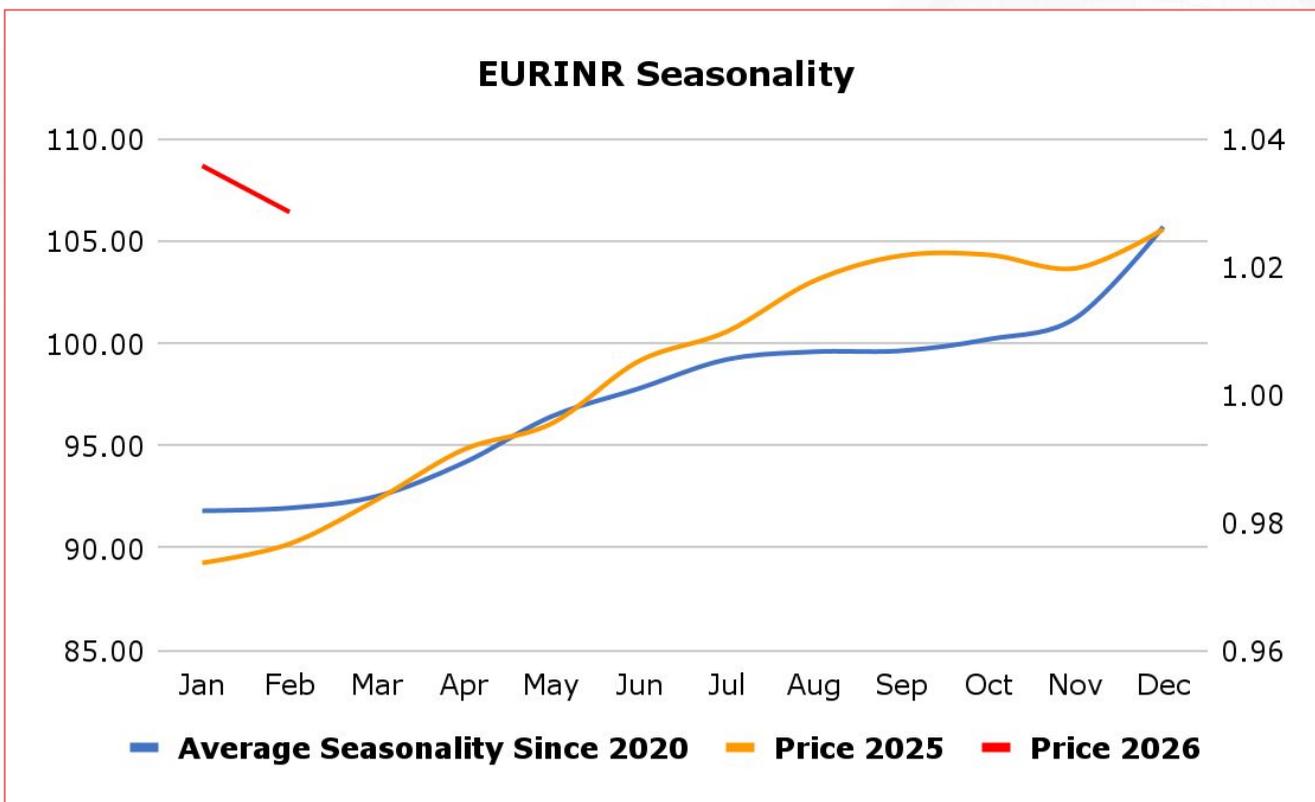
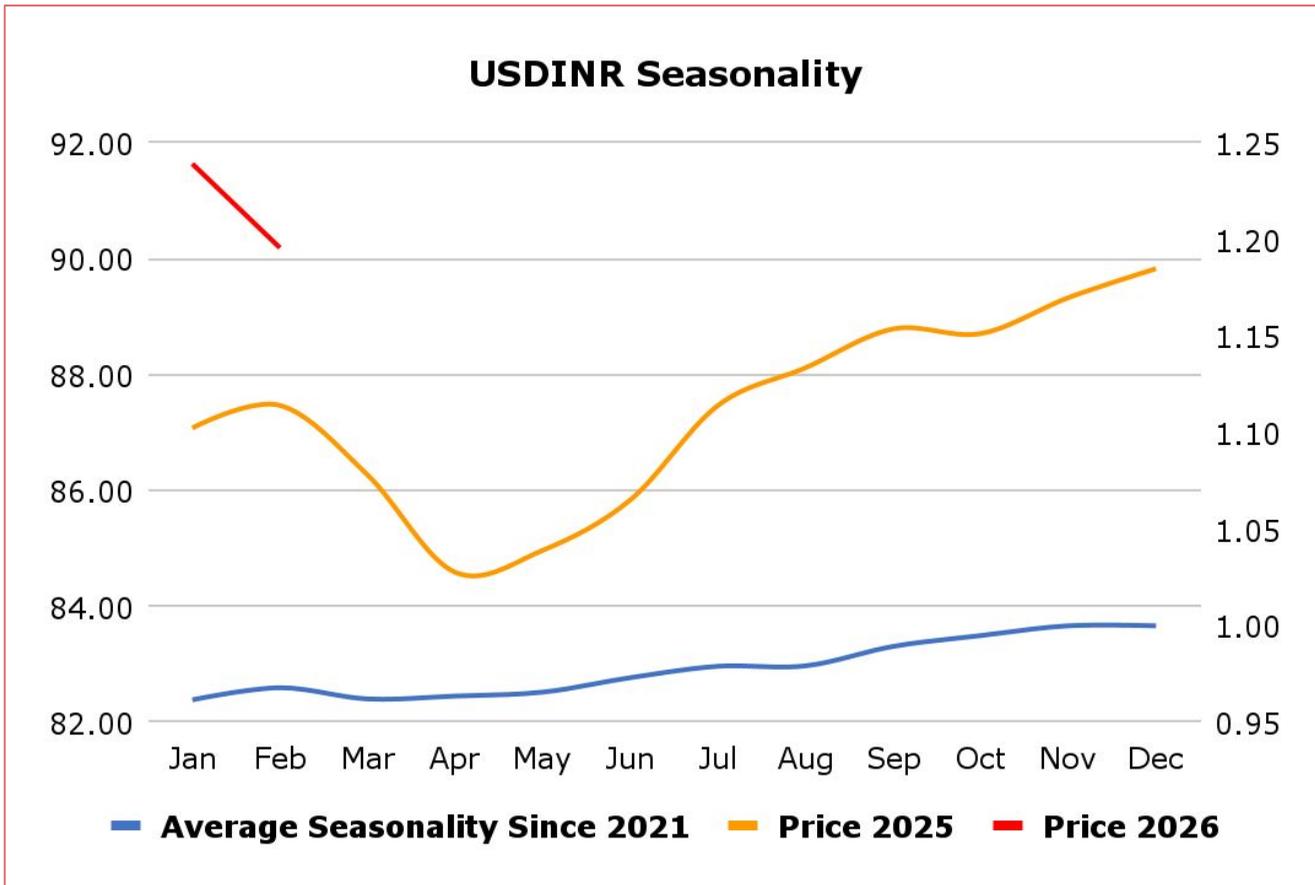
JPYINR trading range for the day is 58.2-59.14.

JPY strengthened as comments from Bank of Japan Governor Kazuo Ueda signaled the possibility of a near-term rate hike.

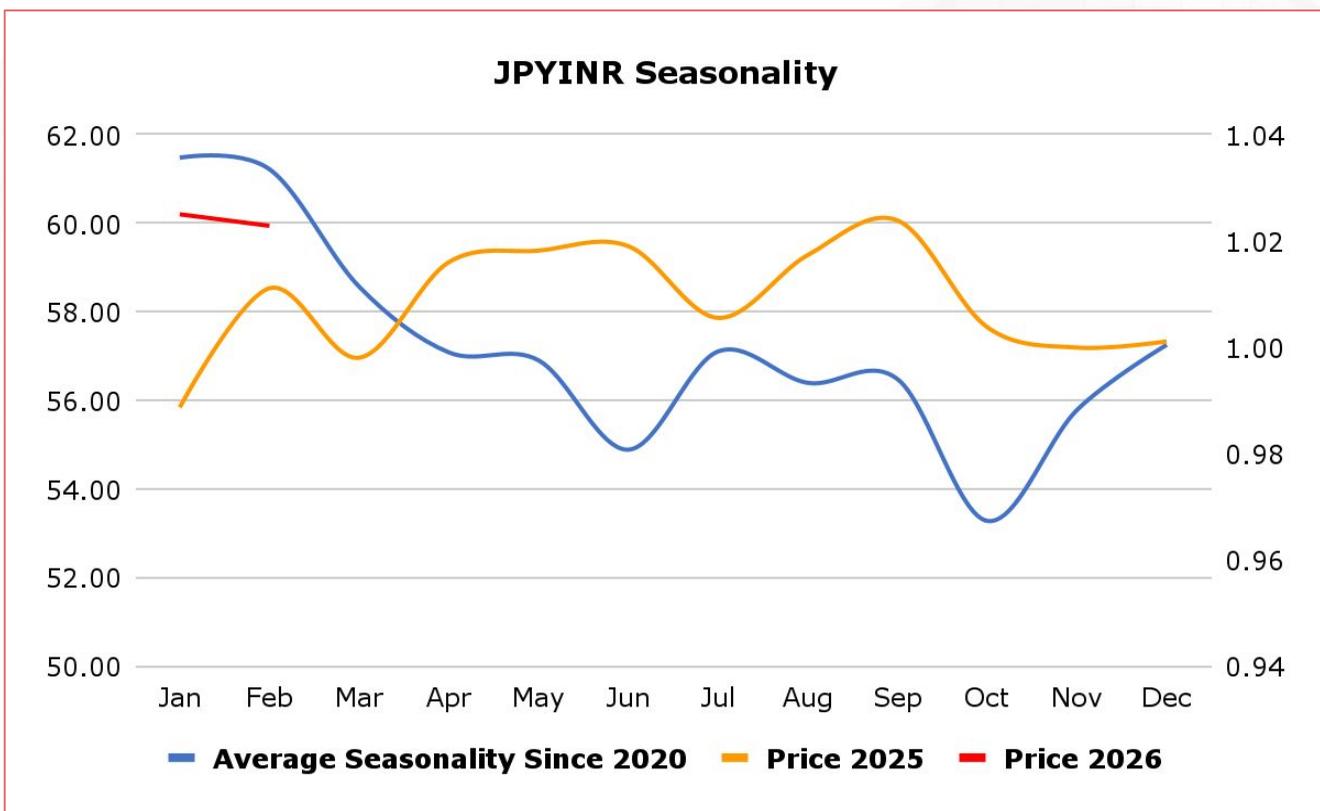
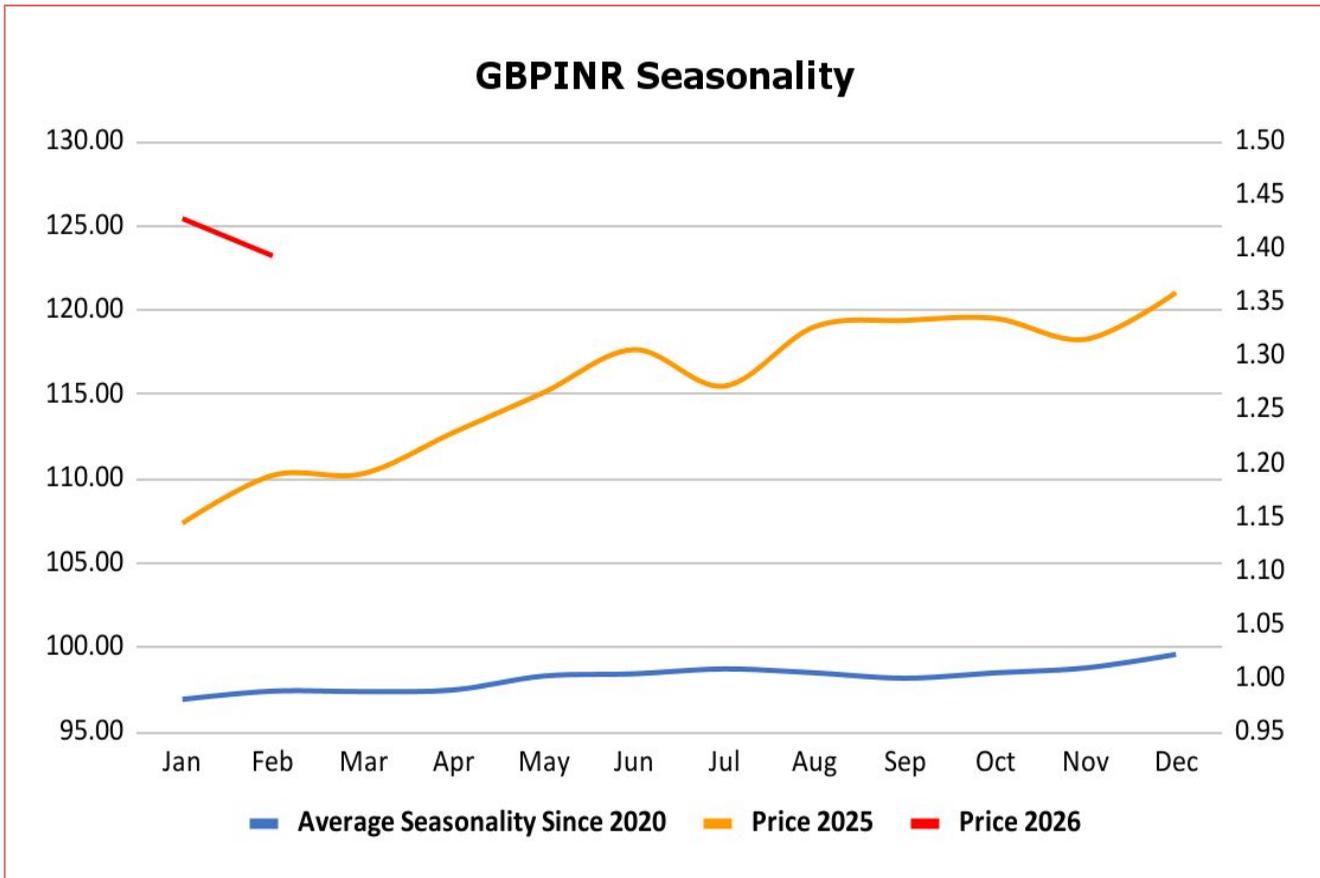
Ueda reportedly said the central bank will carefully review economic data at its March and April meetings before deciding on any interest rate increase.

Prime Minister Sanae Takaichi also reportedly voiced concerns over additional rate hikes during a meeting with Ueda last week.

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### Economic Data

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Date	Curr.	Data
Feb 23	EUR	German ifo Business Climate
Feb 23	EUR	Belgian NBB Business Climate
Feb 23	USD	Factory Orders m/m
Feb 24	USD	HPI m/m
Feb 24	USD	S&P/CS Composite-20 HPI y/y
Feb 24	USD	CB Consumer Confidence
Feb 24	USD	Richmond Manufacturing Index
Feb 24	USD	Final Wholesale Inventories m/m
Feb 25	USD	President Trump Speaks
Feb 25	EUR	German Final GDP q/q
Feb 25	EUR	German GfK Consumer Climate
Feb 25	EUR	Final Core CPI y/y
Feb 25	EUR	Final CPI y/y
Feb 25	USD	FOMC Member Barkin Speaks
Feb 25	USD	Crude Oil Inventories

Date	Curr.	Data
Feb 26	EUR	ECB President Lagarde Speaks
Feb 26	EUR	M3 Money Supply y/y
Feb 26	EUR	Private Loans y/y
Feb 26	USD	Unemployment Claims
Feb 26	USD	Natural Gas Storage
Feb 27	EUR	French Consumer Spending m/m
Feb 27	EUR	French Final Private Payrolls q/q
Feb 27	EUR	French Prelim CPI m/m
Feb 27	EUR	French Prelim GDP q/q
Feb 27	EUR	Spanish Flash CPI y/y
Feb 27	EUR	German Unemployment Change
Feb 27	USD	Core PPI m/m
Feb 27	USD	PPI m/m
Feb 27	USD	Chicago PMI
Feb 27	USD	Construction Spending m/m

### News

U.S. consumer confidence rebounded more than expected in February amid an improvement in households' perceptions of the labor market, a survey showed. The Conference Board said its consumer confidence index increased 2.2 points to 91.2 this month. Data for January was revised higher to show the index at 89.0 instead of 84.5, which was the lowest level since May 2014. "Confidence ticked up as consumers' pessimistic expectations for the future eased somewhat," said Dana Peterson, chief economist at the Conference Board. "Nonetheless, the measure remained well below the four-year peak achieved in November 2024. Perceptions of employment conditions improved slightly." The unemployment rate, dropped to 4.3% in January from 4.4% in December. Still, many laid-off workers continue to experience long spells of joblessness and opportunities remain scarce for young college graduates. The median duration of unemployment is near four-year highs. The U.S. Supreme Court last Friday struck down Trump's sweeping tariffs, which he pursued under a law meant for use in national emergencies.

France's HCOB Manufacturing PMI slipped to 49.9 in February 2026 from 51.2 in January, missing expectations of 51 and falling below the 50 no-change threshold to hit a three-month low, according to preliminary estimates. Production continued to expand, albeit at a slower pace, allowing firms to build up stocks of finished goods for the first time since July. New orders declined further, weighed down by weak domestic demand and a sharp contraction in export sales amid competitive pressures. Employment in the sector also fell slightly, reflecting ongoing caution in staffing. The HCOB France Services PMI rose to 49.6 in February 2026 from 48.4 in the prior month, coming in above market expectations of 49.2, flash estimates showed. Still, the latest PMI remained in contraction for the second consecutive month, primarily weighed down by subdued customer demand, adverse weather conditions, and ongoing weakness in the construction industry. New business inflows continued to decline, with the pace of contraction accelerating compared to the previous month.

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